

Ref: NBCC/BS/2019

August 02, 2019

National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot no. C/1,G Block Bandra -Kurla Complex Bandra (E), Mumbai-400051	BSE Limited, Floor 25 ,Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001
NSE Symbol: NBCC/EQ	Scrip Code: 534309

Sub: General Updates regarding Takeover of Jaypee Infratech Ltd. by NBCC

Sir,

This is in continuation to our previous letter dated May 1, 2019 on the subject.

It is hereby informed that in case of Corporate Insolvency Resolution Process (CIRP) of Jaypee Infratech Limited, the Hon'ble National Company Law Appellate Tribunal, New Delhi passed its order dated July 30, 2019, wherein it was made clear that all the earlier 'resolution plan(s)' including the plan submitted by the 'NBCC', cannot be considered, having been rejected by the 'Committee of Creditors' (COC). However, it will be open to the 'NBCC' to file a fresh improved 'resolution plan.

Further as per above order, an opportunity has been given to all the eligible persons to file 'expression of interest'/ (improved) 'resolution plan', individually or jointly or in concert with any person, but those who are ineligible in terms of Section 29A, are barred from filing such plan.

The aforesaid information is also disclosed on the website of the company
<http://www.nbccindia.com/nbccindia/nroot/njsp/InvestorNotices.jsp>

This is for your record and information.

Thanking You,



Yours Sincerely,
For NBCC (India) Limited



Deepti Gambhir
Company Secretary
F-4984