

No.NBCC/BS/2016/

March 30, 2016

<p>The Vice-President, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot no. C/1,G Block Bandra –Kurla Complex Bandra (E),Mumbai-400051 Fax-022-26598237/38</p> <p>NSE Symbol: NBCC/EQ</p>	<p>The General Manager, Listing Department, BSE Limited, Floor 25 ,Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Fax-022-22722037/39/41/61</p> <p>Scrip Code: 534309</p>
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Sub: Recording of Analyst or Institutional Investor Meet

Sir,

Pursuant to Regulation 30 read with Part A of schedule III and Regulation 46(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our letter dated March 28, 2016 in respect of Advance Intimation of upcoming Analyst/Institutional Investor meet with New Vernon Capital.

Please find enclosed herewith the gist of discussion taken up in the analyst/institutional investor meeting held on March 29, 2016. (Annexure-I)

The aforesaid information is also available on the website of the company at
<http://www.nbccindia.com/nbccindia/nroot/njsp/InvestorNotices.jsp>

This is for your information and record. Kindly acknowledge receipt.

Yours Sincerely,
For National Buildings Construction Corporation Limited


Deepti Gambhir
Company Secretary
F-4984

Encl: As above



Recording of Analyst or Institutional Investor Meet

Date of the meeting	March 29, 2016
Type of meeting	One-on-one Investor Meeting
Company Management Representatives	Dr. Anoop Kumar Mittal CMD, NBCC Shri. Yogesh J. P. Sharma CGM (Engg.)
Investor / Analysts/Fund/Firm	New Vernon Capital <ul style="list-style-type: none"> • Mr. Jeff Edwards - Partner & COO at New Vernon Capital • Mr. Ankit Kesarwani - Senior Analyst at New Vernon Capital
Did the discussions involved revealing any UPSI	No
Whether any presentation was made during discussion	No
Gist of discussions	<ul style="list-style-type: none"> • National Buildings Construction Corporation Ltd. (NBCC) is a blue-chip Government of India Navratna Enterprise under the Ministry of Urban Development, with consolidated revenue of INR 5000 Crore. • Due to tremendous response in re-development sector, NBCC is focusing more on redevelopment project. • Re-development of government properties is unique self revenue generated sustainable model which require a healthy balance sheet and surplus to grip these opportunities. • Currently, NBCC is closely working with central government but also focusing on its tie-ups with state and local government as well. • The Board of Directors of NBCC have accorded in-principal approval for takeover of Kolkata-based public sector unit (PSU) Hindustan Steelworks Construction Ltd (HSCL) after restructuring its Balance Sheet involving waiver of Government Loans with Interest up-to the date of takeover and providing the further contribution for contingent liabilities and payment of other liabilities including bank loans. • HSCL with an order book of Rs. 8,000 Crore (approx) & average revenue of Rs. 1500 Crore (approx), NBCC would be key gainer from this deal as it will contribute significantly to NBCC's total order book and revenue. • The Board of Directors of NBCC have also approved the proposal for the Splitting of the Equity Share of the Company to increase the visibility by providing more liquidity and affordibility to the Stock. • NBCC's current order book is standing around Rs. 35,000 Crore including the business secured in the current financial year up-to February, 2016 (Rs. 17302 Crore -approx).
Any Comments	No


